QUESTIONS AND ANSWERS

Legal Services for Bond Counsel

Project No. 12-21

December 16, 2011

To: All Prospective Respondents

From: Houston Community College, Procurement Operations

Subject: Informational Letter #1 - The following questions were received in Procurement Operations within the time period specified in the solicitation document Request for Qualifications (RFQ) for Legal Services for Bond Counsel (#12-21).

Question #1:

Is it possible for a firm to submit with another firm as special tax counsel?

HCC Answer:

As noted in Section V.B.3:

"Only individual firms or lawfully formed business organizations may apply (this does not preclude a respondent from using consultants). HCC will contract only with the individual firm or formal organization that submits a Qualification."

Question #2:

If a firm is not selected as bond counsel through the RFQ process, will it still be eligible to work on HCC transactions as disclosure or underwriter's counsel?

HCC Answer:

Another firm will still be eligible to serve as underwriters or disclosure counsel.